

RNS Number : 9903W  
Contango Holdings PLC  
29 April 2021

Contango Holdings Plc

Exercise of Warrants

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("Contango Holdings" or the "Company")

Exercise of Warrants

Contango Holdings Plc ("Contango" or the "Company"), announces that it has received a notice to exercise warrants for 833,333 ordinary shares ("Ordinary Shares") for which funds of £41,666.65 have been received (the "New Shares").

An application has been made for the New Shares to be admitted to trading on the London Stock Exchange with effect from 05 May 2021 ("Admission").

In accordance with the FCA's Disclosure Guidance and Transparency Rules, the Company confirms that following Admission, the Company's enlarged issued ordinary share capital will comprise 242,466,610 Ordinary Shares. The Company does not hold any Ordinary Shares in Treasury. Therefore, following Admission, the above figure may be used by shareholders in the Company as the denominator for the calculations to determine if they are required to notify their interest in, or a change to their interest in the Company, under the FCA's Disclosure Guidance and Transparency Rules.

For further information, please visit [www.contango-holdings-plc.co.uk](http://www.contango-holdings-plc.co.uk) or contact:

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